



WHITNEY OAKS COMMUNITY ASSOCIATION
2024 Annual Membership Meeting
Wednesday, November 6, 2024
Rocklin Event Center – Room #107
2650 Sunset Blvd., Rocklin CA
6:00 PM

AGENDA

- 1. Call to Order**
- 2. Introduction of the Board**
- 3. Approval of the 2023 Annual Meeting Minutes**
- 4. Federal Tax Resolution**
 - A. Membership in attendance will be voting on the following resolution:
Resolved, that any excess membership income over membership expenses for the fiscal year ending in 2017 shall be applied against the subsequent tax year member assessments, as provided in IRS Revenue Ruling 70-604. If the resolution is not approved, then any excess income will be considered taxable income to the Association.
- 5. Morgan Stanley – Matt Bopp**
- 6. Recognition of Committee Chairs**
- 7. Adjournment**